The Internationalization Process of Tertiary Education in LAC

Latest trends and Challenges ahead

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External drivers for internationalization

IAU Global Survey, 2014	Trends		
	LAC 2013	World average 2013	LAC 2009
Government policy	1	1	2
Business and Industry demand	2	1	1
National and international rankings	3	3	

- According the IAU 3º Global Survey (2010), LAC was the world region with less governmental support for internationalization
- Same findings than studies of the World Bank and OECD (2005-2012)
- The IAU 4th Global Survey (2014) shows some progress and confirms that:
 - regional governments are increasing their support to internationalization

Rationales for internationalization

Rationales. IAU (2010)	LAC	World average
Improve students preparedness in a globalized world	39%	30%
Internationalize curriculum	18%	17%
Strengthen research	16%	14%
Enhance international profile	6%	15%

- High % of the 1st rationale underlines the importance to foster students' international profile
 - Higher % in LAC than the WA (39%/30%)
 - in 2005: 1st rationale was "strengthen research"
- No much interest for "international profile"

Internationalization Main Benefits

IAU, 2014	LAC 2013	WA 2013	LAC 2009
Increased international awareness of students	3	1	1
Improved quality of teaching and learning	2	2	
Enhanced international cooperation		3	3
Strengthened research			2
Increased international networking by faculty/researchers	1		

 international networking by faculty /researchers: most important benefit for LAC more than any other region

Internationalization main risks for HEIs

Main risks for HEIs. IAU, 2014	LAC 2013	World average 2013	LAC 2009
International opportunities accessible only to students with financial resources	1	1	3
Difficulty regulating locally the quality of foreign programmes offered	2	2	
Excessive competition among HEIs		3	
Commodification /commercialisation of educational programmes			2
Pursuit of internationalisation partnerships only for reasons of prestige	3		
Brain drain			1
Increase in foreign degree mills			2

- IAU 4th Global Survey (2014): unequal opportunities for students
- IAU 3rd Global Survey (2010): brain drain
- IAU 2nd (2005): risk of loss of cultural identity

Internationalization main risks for society

Main risks for society . IAU, 2014	LAC 2013	World Average 2013
Unequal sharing of benefits of internationalization	1	2
Growing gaps among HEIs within a country	2	3
Commercialization of education	3	1

- Unequal sharing of benefits of internationalisation
- LAC seems to feel at a disadvantage within the global context
- "Existence of huge differences in quality and infrastructure between HEIs of the same country" (which is constant trait of LAC HES)

Internal obstacles

IAU, 2014	LAC 2013	World average	LAC 2009
Insufficient financial resources	1	1	1
Limited experience/expertise of faculty and staff	2	2	2
Too inflexible curriculum to participate in internationality focused programs and mobility	3	3	3

LAC follows the global trend

External obstacles

IAU 2014	LAC 2013	World average 2013	LAC 2009
Limited public funding for internationalization	1	1	1
Language barrier	2	2	3
Difficulties of recognition of qualifications	3	3	2

- Limited public funding for internationalization, both as an internal and external obstacles
- Language barrier is perceived as a major difficulty for internationalization in LAC

Internationalization Activities

	LAC 2013	Global 2013	LAC 2009
Outgoing mobility opportunities for students	1	1	1
International research collaboration	2	2	2
Outgoing mobility opportunities for faculty/staff	3	3	

Outgoing mobility opportunities is the first international activity, both in LAC and at global level

Student mobility by regions (OCDE)

	Destination of international students %	Foreign students in tertiary education by region of origin 2011 %
Europe	48	23.1
North America	21	2.7
Asia	12	52.7
Oceania	8	0.9
Africa	4	11.6
Latin-America and the Caribbean	1.8	6.1
Unspecified	5.1	3.0
Total international students	4,265,579	3.316,209

Europe: the region receiving more international students (48%)

Asia: the region sending more students abroad (52.7%)

North America: the region sending less students abroad (2.7%)

LAC: Region receiving less international students: (1.8%)

Developing region sending less students abroad (6.1%).

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% Outgoing Student Mobility in relation to Enrollment

Regions UNESCO (2013)	% outgoing mobility
World average	2.0
África	4.9
North America and Western Europe	1.5
Latin America and the Carribean	0.9
Central Asia	5.8
South East Asia	1.2
East Asia and the Pacific	1.8
Arab States	3.1
Central and Eastern Europe	1.8

Lesser % in LAC en relation of enrollment

Outgoing mobility

	Porcentaje
Private Sector	76
Public Sector	
IES públicas autónomas	14
IES estatales	6
Universidades politécnicas	2
Universidades tecnológicas	1
Institutos tecnológicos	1
Total	100

- ► The majority is from the private sector
- ► The public sector is on the raise

Student Mobility in LAC

	Número de estudiantes en el extranjero	Matrícula de ES	% de estudiantes en el extranjero con relación a la matrícula
Colombia	22,153	1.674,000	1.32
Chile	8,850	876,000	1.01
México	25,836	2.847,000	0.90
Brasil	27,148	6.553,000	0.40
Argentina	9,314	2.387,000	0.30
*			

Fuente: UNESCO. Global Education Digest. 2012

International Students in LAC from OECD countries

INTERNATIONAL STUDENTS IN LAC from OECD countries

España	USA	Chile	Canadá	Alemania	Francia	UK
4.6	1.8	2.5	0.9	0.9	0.8	0.4

Mexican Students in OECD countries

> 93% students go to OECD countries

% LAC students in OECD countries								
USA Spain France Canada Germany UK Australia								
44.4 11.8 7.4 6.5 5.9 5.7 2.0								

Mexican Student Destination

Regiones	Porcentaje		
Europa	50		
North América	25		
Latin America and the Carribean	15		
Asia	6		
Oceania	3		

Preferred destination for Mexican Students per countries, 2012

	Patlani #	UNESCO #	OCDE %
Spain	3,487	2,931	15.5
United States	2,636	13,331	45.1
France	1,626	1,954	6.6
UK		1,337	5.2
Canada	1,072	1,269	5,6
Germany	979	1,503	5.4
Italia	507		0.7
China	482		
Argentina	450		
Chile	405		0.7
Australia	389	558	1.9

CONACYT scholarships per countries (2012)

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	Becarios		
United States	359		
United Kingdom	350		
Spain	176		
Germany	119		
Canada	63		
Australia	50		
The Netherlands	49		
Italia	16		
Bélgica	14		



- ▶ 59 % go to the USA and UK
- ▶ 15% in Spain; 16.5% in other European countries

Knowledge Areas for outgoing LAC students

Áreas	Porcentaje		
Social Sciences, Humanities	44		
Arts and Humanities	16		
Exact Science and Computer Science	14		
Engeenering	12		
Health	6		
Foreign Languague Studies	4		
Earth Science	2		
Education	1		
Services	1		
Total	100		

International Students

Nivel de estudios	Porcentaje		
Bachelor Degrees	90		
Masters	9		
PHD	1		
Total	100		

Majority of international students in LAC are at bachelor degree level

International Students

	Porcentaje
Private Sector	67
Public Sector	
IES estatales	18
IES públicas autónomas	13
Universidades politécnicas	1
Universidades tecnológicas	1
Institutos tecnológicos	0
Centros o institutos de investigación	0
Total	100

The majority attends HEIs in the private sector

International Students in LAC

Regiones	Porcentaje
Europa	37
América Latina y el Caribe	36
América del Norte	18
Asia	7
Oceanía	2
África	0

The majority of International Students in LAC comes from Europe and LAC itself

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Knowledge Areas for International Students at Bachelor Level

Áreas	Porcentaje		
Sociales, administración y derecho	50		
Artes y humanidades	12		
Ciencias exactas y computación	12		
Salud	8		
Español como lengua extranjera	7		
Ingenierías	7		
Educación	2		
Agronomía y veterinaria	1		
Servicios	1		
Total	100		

La mitad de los estudiantes internacionales realizan estudios en ciencias sociales, administración y derecho.

Knowlege Areas at Posgraduate Level

Áreas	Porcentaje
Sociales, administración y derecho	74
Ciencias exactas y computación	9
Artes y humanidades	6
Salud	2
Español como lengua extranjera	0
Ingenierías	5
Educación	3
Agronomía y veterinaria	1
Servicios	0
Total	100

Ascienden los estudiantes internacionales de maestría inscritos en ciencias sociales, administración y derecho.

Faculty mobility

 For an elite of full time professors with postgraduate studies and international profile in large traditional public HEIs

(Full time professors are only half of the LAC academics)

Supported by institutions, national governments and international organizations

Priorities for international partnerships

Regions	Africa	Asia Pacific	Europe	LAC	Middle East	North – Americ
Africa	1					
Asia Pacific	3	1	2	3		1
Europe	2	2	1	1	1	3
LAC				2		2
Middle East					3	
North America		3	3	1	2	

- 1. Europe and North America
- 2. LAC itself
- 3. Asia Pacific

International networks for research

Mexico, Brazil y Argentina are leaders, followed by Chile, Colombia y Cuba

LAC most important partners are:

- France
- Germany
- Spain
- USA
- United Kingdom
- Canada
- Japan

Internationalization of research

4.9% of World Knowledge Production
Insufficient funding and administrative support for R&D in the region, making difficult:

- participation in international networks
- Publication of research papers in international journals
- Access to data base
- Mobility more focused on individuals

Internationalization of the curriculum

	LAC 2013	World average 2013
Language learning as part of the curriculum	1	2
Scholarships for outbound students	2	1
Programs y courses with international content	3	3

Main activity for the curriculum internationalization:

Foreign language learning is highlighted again as a regional priority in LAC

Internacionalización del currículo

- Limited use of human ressources trained abroad
- Few invited scholars
- Limited on line offer
- Insufficient foreign language training
- Few international programme acreditation
- Limited number of international students
- Very limited offer of courses taught in a foreign language (English)

Joint and double degree programs

Joint programs: 29% LAC in contrast to 41% WA Double degrees: 34% LAC in contrast to 44% WA

Business (41%), Engineering (20%), Social sciences (17%)

- 77% offered by private HEIs
 - BA and Masters
 - Business and Engineering
- 23% offered by public HEIs
 - Masters and PhD
 - Social sciences, Humanities, and sciences

Modality in full growth around the world, including LAC

HEIs with internationalization policies and strategies

- 47% LAC HEIs stated having internationalization policies (53% WA)
- 23% LAC HEIs without internationalization policies/strategies in contrast with the WA of 24%
- 28% LAC HEIs are preparing internationalization policies/strategies (22% WA)

LAC is currently building an infrastructure for internationalization but still lagging behind WA

Políticas y estrategias de internacionalización

- International activities are largely marginal and not central to institutional development
- Cooperation activities are more of a spontaneous type based on individual initiatives
- Lack of planning
- International activities are not enough focused on insititutional priorities
- LAC HEIs have international activities more than actual internationalization policies

Quality Assurance

- Lack of indicators at national and institutional level
- Lack of monitoring at national and institutional level
- Need for benchmarking with other international universities

Gestión

- 40 % of senior staff in IRO is on a first level hierachigal (Vicerrector, Director General...) in constrat with 59 % WA
- Insuficient human ressources for the leadership and management of the internationalization process both at national and institutional level
- The complexity of internationalization is largely under-estimated
- High turnover in IRO due to change of administration (especially in the public sector) wich limits:
 - Acumulation of talent and experience
 - Sustenability of strategies
 - International visibility

Great need for training

Regional Integration

With the exception of Tuning Latin-America (funded by the EU), initiatives for regional integration have been for the most part rhetorical or limited to some small mobility programmes

Regional Integration

Several organizational, cultural, and functional obstacles

- High participation of the private sector (around 50%)
- Proliferation of institutions of all types with a high degree of differentiation both vertical and horizontal
- Presence of emblematic macro national universities
- Large gaps in quality and infrastructure among institutions
- Traditional curricular model more focused on contents than on learning outcomes
- Although increasing, there is a limited number of full time professors with PhD
- Limited resources to train professors according new educational demands
- Lack of financial resources to support higher percentage of enrolment and transformation of TES

CONCLUSIONS

LAC has progressed in:

- Increase interest from national governments
- Capacity building for internationalization strategies
- Short-time mobility schemes for students and faculty
- Large scholarship programmes to study abroad
- Larger participation in international networks for research collaboration
- Increase in funding both from gvnts and HEIs

Conclusions

- Efforts are mainly focused on individual strategies (mobility schemes) more than on systematic strategies (curriculum and research)
- LAC requires now to implement a comprehensive internationalization process with transversal, comprehensive and systemic strategies

Main challenge for LAC internationalization

- To consolidate regional systems of TE in respect to quality assurance, relevance, curricular updating, and faculty professionalization
- To provide more funding for R&D and innovation to enhance knowledge production at international level
- To define objectives and policies for internationalization in the medium and long term
- To strengthen the profesionalization of staff at international offices
- To establish international alliances with adequate selection of partners under the criteria of mutual commitment and complementary benefits and with concrete action plans

Main challenge for LAC internationalization

- To promote the international visibility of regional higher education systems
- To foster more integration at regional level
- To develop a regional system for recognition of qualifications and degrees
- And a regional system for quality assurance